



GHANA'S MARITIME TRADE REVIEW 2019

1.0 OVERVIEW

The World Trade Organisation (WTO) estimates world merchandised trade volume to grow by 1.2% in 2019, having downgraded its earlier forecast of 2.6% due to a slowing global economy and increased economic uncertainty. It however forecasts world merchandised trade volume for the year 2020 to accelerate moderately to 2.7%. This forecast may have to be revised as a result of the global health threat posed by the new Covid-19, which negative impact on global containerized trade is already visible.

The United Nations Conference on Trade and Development (UNCTAD) recorded a decline in the growth of world seaborne trade from 2.7% in 2018 to 2.6% in 2019. UNCTAD projects an annual average growth rate of 3.4% over a five-year period from 2019–2024 even though the target for 2019 was missed. The weakening multilateral trading systems and growing trade protectionism are largely responsible for the dip in seaborne trade growth.

The coming into force of the IMO Sulphur Cap Regulations in January 2020 was expected to have dampened shipping tonnage in the short term and consequently strengthening freight rates. However, the advent of the Covid-19 pandemic is likely to slow down demand for shipping services. The overall effect of the inter-play of these compelling factors may take some time, perhaps after the second half of 2020, to fully manifest.

On the national front, Ghana's seaborne trade cargo throughput for 2019 amounted to 20.1 million metric tons, a 12.4% decline compared to 2018. Total exports for the review period (2019) however, increased by 17.7% whilst total imports declined by 26% compared to 2018 figures.

2.0 COMPARISON OF GHANA'S CARGO THROUGHPUT FOR Q4 2019 AND Q4 2018

Cargo throughput for the 4th quarter (Q4) 2019 decreased by 31.7% compared to the same period of 2018. Total import for the period decreased by 42.5%, total export decreased by 6%, whilst total

transit/transshipment trade volume reduced by a whopping 80% compared to Q4 of 2018. See Table 1 for details.

Table 1 SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT			
OCT-DEC (Q4) 2019 AND 2018			
TRADE TYPE	OCT-DEC (Q4) 2019 (mt)	OCT-DEC (Q4) 2018 (mt)	CHANGE
TOTAL IMPORT	1,968,681	3,422,073	-42.5%
TOTAL EXPORT	1,866,862	1,986,080	-6.0%
TOTAL TRANSIT/TRANSH.	57,671	288,798	-80.0%
CARGO THROUGHPUT	3,893,214	5,696,951	-31.7%

3.0 PORTS SHARE OF CARGO THROUGHPUT FOR 2019

Cargo throughput for the Tema and Takoradi seaports of Ghana for 2019 was 20.88 million metric tons (mt). Cargo throughput for the Port of Tema was 12.18 million mt representing 58% of total volume whilst the Port of Takoradi recorded 8.71 million mt, representing 42% of total seaborne trade.

Transit/Transshipment imports amounted to 642,441 mt whilst transit/transshipment exports recorded 77,331 mt. Table 2 below shows the summary performance for the review period.

Table 2. SUMMARY OF GHANA'S SEABORNE TRADE PER PORT (in mt) (2019)						
PORT	IMPORT (mt)	TRANSIT/ TRANSHIP. IMPORT (mt)	*EXPORT (mt)	TRANSIT/ TRANSHIP. EXPORT (mt)	TOTAL (mt)	Share
TEMA	9,392,461	564,936	2,143,438	77,331	12,178,166	58%
TAKORADI	1,750,487	77,505	6,877,813	0	8,705,805	42%
TOTAL	11,142,948	642,441	9,021,251	77,331	20,883,971	100%

* Export figure excludes Ghana's crude oil exports

4.0 COMPARISON OF CARGO THROUGHPUTS - 2019 & 2018

Table 3 shows the summary of seaborne trade comparison between 2019 and 2018. Cargo throughput for the 2019 decreased by 12.4% compared to the same period of 2018. Total import trade volume decreased by 26% whilst total export trade volume increased by 17.7% compared to the same period of 2018. Total transit/transshipment trade volume for 2019 decreased by 36.5% compared to 2018.

Table 3 SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT			
2019 & 2018			
TRADE TYPE	2019 (mt)	2018 (mt)	CHANGE
TOTAL IMPORT	11,142,948	15,051,475	-26.0%
TOTAL EXPORT	9,021,251	7,665,334	17.7%
TOTAL TRANSIT/TRANSH.	719,772	1,132,668	-36.5%
CARGO THROUGHPUT	20,883,971	23,849,477	-12.4%

5.0 COMPARISON OF GHANA'S SEABORNE TRADE 2019 & 2018 PER CARGO TYPE

Total import and export trade volume for the review period January to December 2019 recorded a net effect of negative 11.2% compared to the same period in 2018 as per Table 4 below.

Table 4 COMPARISON OF GHANA'S SEABORNE TRADE PER CARGO TYPE			
TRADE TYPE	2019 (mt)	2018 (mt)	Change
IMPORT:			
Liner	2,974,831	5,648,388	-47.3%
Break Bulk	888,566	1,913,813	-53.6%
Dry Bulk	4,633,673	4,764,702	-2.7%
Liquid Bulk	2,645,877	2,724,572	-2.9%
TOTAL IMPORT	11,142,947	15,051,475	-26.0%
EXPORT:			
Liner	1,762,303	2,009,364	-12.3%
Break Bulk	643,231	344,174	86.9%
Dry Bulk	6,490,674	5,147,748	26.1%
Liquid Bulk	125,043	164,048	-23.8%
TOTAL EXPORT	9,021,251	7,665,334	17.7%
TOTAL IMPORT & EXPORT	20,164,198	22,716,809	-11.2%

From Table 4 above, total imports for 2019 decreased by 26% compared to 2018. Total imports for the review period was 11.14 million mt. This comprised 2.97 million mt of Liner cargo, 888,566 mt of Breakbulk, 4.63 million mt of Dry bulk cargo and 2.64 million mt of Liquid bulk imports.

Total export trade volume for 2019 was 9.02 million mt. This represents a 17.7% increase over 2018. This was made up of 1.76 million mt of Liner items, 643,231 mt of Breakbulk items, 6.49 million mt of Dry Bulk and 125,043 mt of Liquid Bulk.

5.1 COMPARATIVE ANALYSIS OF IMPORT COMMODITIES THAT DECREASED SIGNIFICANTLY

The Table below shows the import commodities that declined significantly in the review period (January-December 2019).

Table 5 Major declining Import Commodities for 2019/2018				
COMMODITIES	2019 (mt)	2018 (mt)	Difference (mt)	%Change
IRON/STEEL/PLATE/PIPES	485,965	994,306	-508,341	-51.1%
GENERAL CARGO	370,029	842,032	-472,003	-56.1%
PROCESSED FOOD/BEVERAGES ETC	293,418	685,070	-391,652	-57.2%
BAGGED RICE	246,789	573,675	-326,886	-57.0%
FROZEN MEAT/FOODS	167,828	487,000	-319,172	-65.5%
BULK CEMENT	277,306	505,189	-227,883	-45.1%

The six import commodities listed in table 5 above, recorded significant decreases which cumulatively contributed to about 50% of the total decrease in import trade volume for the period January to December 2019.

5.2 COMPARATIVE ANALYSIS OF EXPORT COMMODITIES THAT INCREASED SIGNIFICANTLY

Table 6 below shows the major export commodities in 2019 that experienced an increase.

Table 6 Major Increasing Export Commodities for 2019/2018				
COMMODITIES	2019 (mt)	2018 (mt)	Difference (mt)	%Change
MANGANESE	5,353,014	3,803,937	1,549,077	40.7%
TIMBER LOGS	487,238	262,410	224,828	85.7%
CASHEWNUTS	394,452	309,755	84,697	27.3%
BAGGED COCOA BEANS	155,993	81,764	74,229	90.8%

Table 6 above shows the export commodities that recorded major increases in the review period. Cumulatively, these commodities contributed to about 92% of the total volume of increases recorded in the export trade volume for the period January to December 2019.

6.0 PERFORMANCE IN LADEN CONTAINERS

Table 7 below shows the details of the performance in Laden containers for the review period Jan. – Dec. 2019. Total Laden Containers for imports and exports for 2019 was 605,655 TEUs. This represents a decrease of 7.3% compared to 2018.

Total Import in Laden Containers for 2019 was 456,957 TEUs; a 13.4% decrease compared to 2018. Total Export in Laden Containers for 2019 was 148,696 TEUs; representing an increase of 18.1% compared to 2018.

Table 7 GHANA'S SEABORNE TRADE IN LADEN CONTAINERS (in TEUs) PER PORT				
TRADE TYPE	PORT	2019 (in TEUs)	2018 (in TEUs)	CHANGE
IMPORT	TEMA	445,625	502,806	-11.4%
	TAKORADI	11,332	24,883	-54.5%
	TOTAL IMPORT	456,957	527,689	-13.4%
EXPORT	TEMA	123,491	109,583	12.7%
	TAKORADI	25,205	16,278	54.8%
	TOTAL EXPORT	148,696	125,861	18.1%
TOTAL	IMPORT/EXPORT	605,653	653,550	-7.3%

7.0 DIRECTION OF GHANA'S SEABORNE TRADE

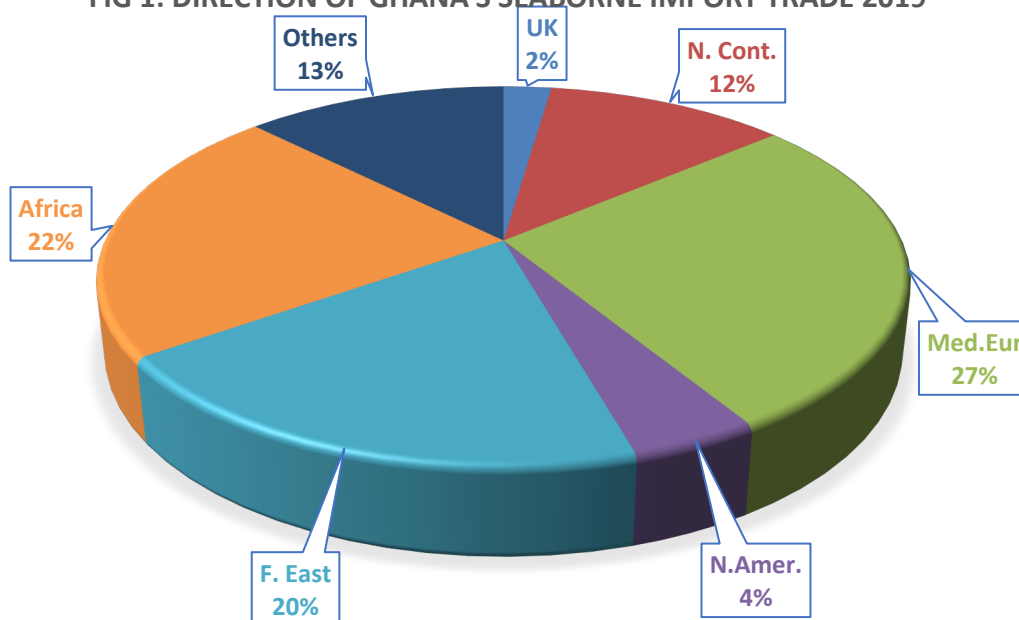
7.1 Import Trade

Figure 1 and Table 8 below show that the majority of Ghana's seaborne imports for 2019 came from the Mediterranean Europe range, representing 27% of Ghana's total import trade. Africa was next with 22% share, followed by the Far East range with 20% share of Ghana's import trade. The major commodities imported from the Africa range were Chemicals, LPG, Petroleum Products and Clinker.

Table 8. DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt) 2019

Trade Type	UK	N. Cont.	Med.Eur	N.Amer.	F. East	Africa	Others	TOTAL
LINER	32,958	376,804	390,520	261,908	1,179,351	441,275	292,016	2,974,832
BREAK BULK	7,295	127,611	102,519	1,455	550,238	29,368	70,080	888,566
DRY BULK	0	317,330	2,492,258	213,976	332,461	281,597	996,051	4,633,673
LIQUID BULK	214,192	463,017	67,533	8,909	132,142	1,723,745	36,339	2,645,877
TOTAL	254,445	1,284,762	3,052,830	486,248	2,194,192	2,475,985	1,394,486	11,142,948
SHARE	2%	12%	27%	4%	20%	22%	13%	100%

FIG 1: DIRECTION OF GHANA'S SEABORNE IMPORT TRADE 2019



7.2 Export Trade

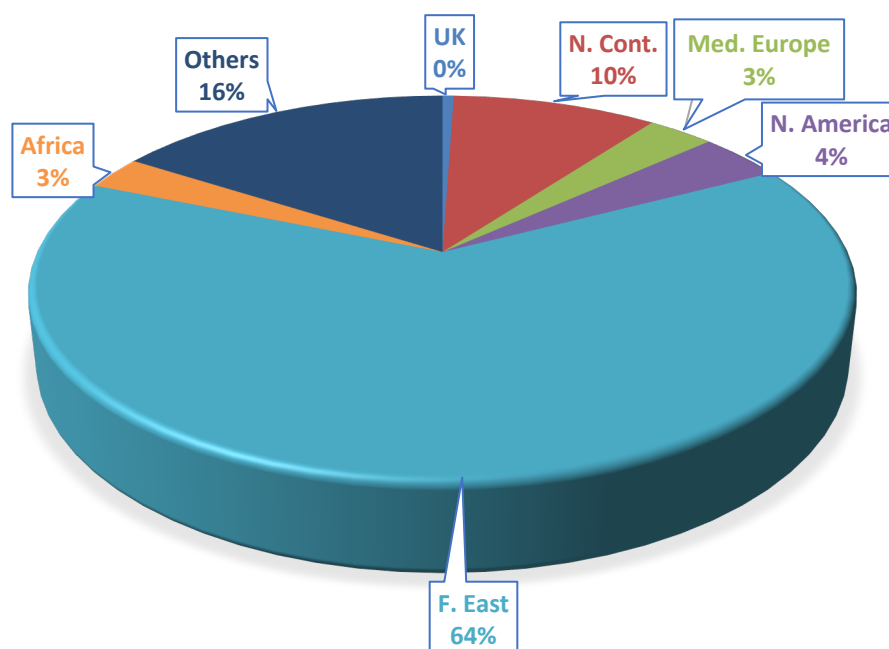
The over 9 million mt of seaborne exports for 2019 went to various destinations in the world. Majority of these exports were to the Far East accounting for a total of 5,770,072 mt representing 64% of the total seaborne exports. The major commodities exported were Manganese (4,502,862 mt) which represents 59% of the total export, followed by Bauxite, Timber Logs and Cashew nuts.

Table 9 and Fig 2 below gives more details about the direction of Ghana's seaborne export trade for 2019.

Table 9 DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt) 2019

Trade Type	UK	N. Cont.	Med. Europe	N. America	F. East	Africa	Others	TOTAL
LINER	39,425	338,336	206,391	84,350	713,430	225,467	154,904	1,762,303
BREAK BULK	8,176	20,996	12,992	33,526	498,232	5,510	63,799	643,231
DRY BULK	0	510,828	63,080	226,061	4,558,410	18,742	1,113,553	6,490,674
LIQUID BULK	0	0	0	18,111	0	3,657	103,275	125,043
TOTAL	47,601	870,160	282,463	362,048	5,770,072	253,376	1,435,531	9,021,251
SHARE	0%	10%	3%	4%	64%	3%	16%	100%

FIG 2: DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (IN MT) 2019



8.0 TRANSIT TRADE ANDTRANSSHIPMENT THROUGH THE SEAPORTS OF GHANA

Total Transit/Transshipment trade volume for 2019 shows a decrease of 36.5% compared to 2018. The total volume of transit/transshipment for 2019 was 719,772 metric tons (mt).

Transit/Transshipment Imports for 2019 amounted to 642,441 mt, a decrease of 38.4% compared to 2018. Transshipment/Transit Exports for 2019 recorded 77,331 mt, a decrease of 13.7% compared to

2018. Table 10 below shows the details of the transit/transshipment trade volumes for the review period.

Table 10. SUMMARY COMPARISON OF TRANSIT TRADE AND TRANSHIPMENT THROUGH THE SEAPORTS OF GHANA 2019 AND 2018			
TRADE TYPE	2019 (mt)	2018 (mt)	CHANGE
TRANSIT/TRANSH. IMPORT	642,441	1,043,043	-38.4%
TRANSIT/TRANSH. EXPORT	77,331	89,629	-13.7%
TOTAL	719,772	1,132,672	-36.5%

9.0 TRANSIT TRADE PERFORMANCE FOR BURKINA FASO, MALI AND NIGER

Total transit volume for the three (3) landlocked countries: Burkina Faso, Mali and Niger amounted to 601,653 mt in 2019. This represents a decrease of 37.8% compared to 2018. The transit trade comprises imports of 526,245 mt and exports of 75,408 mt.

Major transit trade commodities included Bagged Fertilizer, Processed Foods/ Beverages, Petroleum Products, General Cargo and Frozen Meat/Foods. Details are shown in Table 11.

Table 11. SUMMARY COMPARISON OF TRANSIT TRADE for BURKINA FASO, MALI & NIGER 2019 AND 2018			
TRADE TYPE	2019 (mt)	2018 (mt)	Change
TRANSIT IMPORT	526,245	879,935	-40.2%
TRANSIT EXPORT	75,408	87,034	-13.4%
TOTAL	601,653	966,969	-37.8%

10.0 PERFORMANCE IN GHANA'S CONTAINERIZED CARGO TRADE

10.1 Shipping Line Performance in the Containerized Trade

Twenty-nine (29) Shipping Lines were involved in the containerized cargo trade which amounted to 605,655 TEUs for 2019. The highest operators were Maersk Line, with 202,258 TEUs (33.4% of the container trade) and the Mediterranean Shipping Company (MSC), with 124,258 TEUs (20.5%). Details are shown in Table 12.

10.2 Shipping Agents' Performance in the Containerized Trade

Twenty-nine (29) Shipping Agents were involved in the containerized trade to and from Ghana. Together, they handled 605,655 TEUs for 2019. The highest performing agencies were Maersk Ghana Ltd, with 202,288 TEUs (33.4% of the containerized trade) and MSC, with 124,542 TEUs (20.5% of the containerized trade). Details are shown in Table 13.

11.0 PERFORMANCE OF SHIPPING LINES AND AGENTS PER VOLUME OF SHIPMENT

11.1 Performance of Shipping Lines per Volume of Shipment and Trade Type

A total of One hundred and nineteen (119) Shipping Lines and Charterers participated in transporting the over 20 million metric tons of Ghana's seaborne cargo (import & export) through the Ports of Tema and Takoradi in 2019. The performance of the Shipping Lines and Charterers per trade type (i.e. Liner, Breakbulk, Dry bulk, and Liquid bulk) is shown in Table 14 below.

The high performers in Liner Trade were Maersk Line (21.1%) and Mediterranean Shipping Company (16.2%). In the Break Bulk Trade, Maersk Line moved the highest volume (19.5%), followed by Others with 15.7%. High performers for the Dry Bulk Trade were I.M.T (54.4%) and Others with 11.7%. In the Liquid Bulk Trade, BP Oil International Ltd lifted the highest volume of 45.7% followed by Other with 18.3%.

11.2 Performance of Shipping Agents per Volume of Shipment and Trade Type

Sixty-three (63) Shipping Agents handled the over 20 million mt of seaborne trade (import & export) through the Ports of Tema and Takoradi in 2019. Table 15 below shows the performance in the various trades namely, Liner, Break Bulk, Dry Bulk and Liquid Bulk trade for the review period.

High performers in the Liner Trade were Maersk Ghana Ltd. with 21.1% of the volume and MSCA Ghana Ltd. with 16.2%. The leading Shipping Agents in the Break Bulk Trade were Maersk Ghana Ltd. with 19.5% and GMT Shipping Ltd. with 13.3%. In the Dry Bulk Trade, the high performers were Supermaritime Ghana Ltd. with 49.4% of the share and Hull Blyth Ghana Ltd. with 22.0%. In the Liquid Bulk Trade, Inchcape Shipping Ltd handled 57.7% of the volume whilst Oil and Marine Agencies (OMA) handled 28.5%.

TABLE 12 PERFORMANCE OF SHIPPING LINES PER LADEN CONTAINERS (in TEUs)
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TOTAL (TEMA & TAKORADI)				
2019				
SHIPPING LINE	IMPORT	EXPORT	TOTAL	% SHARE
AFRICA EXPRESS LINE	7,610	6,446	14,056	2.32%
ARKAS LINE	12,267	5,825	18,092	2.99%
BBC CHARTERING	4	20	24	0.00%
CHINA OCEAN SHIPPING	9,826	180	10,006	1.65%
CMA CGM	21,254	14,533	35,787	5.91%
COSCO SHIPPING	27,177	11,499	38,676	6.39%
EARLY POWER LIMITED	10	-	10	0.00%
EUKOR CAR CARRIERS	2	-	2	0.00%
G.N.P.C	44	-	44	0.01%
GMT SHIPPING	8	-	8	0.00%
GOLD STAR LINE	13,050	6,147	19,197	3.17%
GRANDE FORTUNE INT SHIPP	5	-	5	0.00%
GRIMALDI LINES	16,203	5,799	22,002	3.63%
HAPAG – LLOYD	44,002	10,093	54,095	8.93%
HC TRADING	352	-	352	0.06%
HOEGH AUTOLINES	1	-	1	0.00%
I.M.T	27	-	27	0.00%
IMC SHIPPING CO	2	-	2	0.00%
MAERSK LINE	172,576	29,682	202,258	33.39%
MEDITERRANEAN SHIPP. CO	95,091	29,167	124,258	20.52%
MESSINA LINES	3,989	1,089	5,078	0.84%
NILEDUTCH	467	1,677	2,144	0.35%
OCEAN NETWORK EXPRESS	6,446	5,912	12,358	2.04%
ORIENT OVERSEAS CONT.	2,310	1,151	3,461	0.57%
OTHERS	2,211	6	2,217	0.37%
PACIFIC INTL. LINE	17,708	5,568	23,276	3.84%
SAFMARINE	-	12,177	12,177	2.01%
UNIVERSAL AFRICA LINE	19	10	29	0.00%
ZIM LINE	4,298	1,715	6,013	0.99%
TOTAL	456,959	148,696	605,655	100.00%

TABLE 13 PERFORMANCE OF SHIPPING AGENTS PER LADEN CONTAINERS (in TEUs)				
TOTAL (TEMA & TAKORADI)				
2019				
SHIPPING AGENT	IMPORT	EXPORT	TOTAL	% of TOTAL
ANTRAK GHANA LTD	3,990	1,117	5,107	0.84%
ARKAS GHANA LTD	12,267	5,825	18,092	2.99%
CLASSIC AMODEL	65	0	65	0.01%
CMA CGM	-	14,533	14,533	2.40%
COMEXAS GHANA LTD TEMA	486	1,687	2,173	0.36%
COSCO SHIPPING GH. CO. LTD	29,607	11,499	41,106	6.79%
DAMCO LOGISTICS GH LTD	256	-	256	0.04%
DELMAS SHIPPING GH. CMA CGM	21,254	-	21,254	3.51%
DW CABLE NET SHIPPING GH LTD	1	-	1	0.00%
EOLIS GH	7,610	6,446	14,056	2.32%
GMT SHIPPING LTD	17	-	17	0.00%
GRIMALDI GHANA LTD	15,952	4,616	20,568	3.40%
HAFENAGENTUR GHANA LTD	2	-	2	0.00%
HAPAG LLOYD	44,002	10,093	54,095	8.93%
HASS LOGISTICS GH. LTD	5	-	5	0.00%
HULL BLYTH GHANA	70	-	70	0.01%
INTERMODAL SHIPPING AGENCY GH LTD	17,348	-	17,348	2.86%
ISAG LTD		7,862	7,862	1.30%
MAERSK GHANA LTD	172,606	29,682	202,288	33.40%
MARITIME AGENCIES	4	20	24	0.00%
MSCA GHANA	95,375	29,167	124,542	20.56%
OCEAN NETWORK EXPRESS GH LTD	6,446	5,912	12,358	2.04%
ORIENT OVERSEAS CONTAINER LTD	3,469	1,151	4,620	0.76%
PIL GAHANA LTD	17,708	5,568	23,276	3.84%
PORTS MARINE LTD	127	-	127	0.02%
SAFMARINE	-	12,177	12,177	2.01%
SCANSHIP GH. LTD	8,173	1,335	9,508	1.57%
SEVENLOG LIMITED	2	-	2	0.00%
SUPERMARITIME GHANA LIMITED	117	6	123	0.02%
TOTAL	456,959	148,696	605,655	100.00%

GHANA SHIPPERS' AUTHORITY

TABLE 14. PERFORMANCE OF SHIPPING LINES IN GHANA'S SEABORNE TRADE – JAN. – DEC. 2019

IMPORT AND EXPORT - TEMA - TAKORADI

SHIPPING LINES/CHARTERER	IMPORT	EXPORT	TOTAL	% SHARE / TRADE TYPE	%SHARE
LINER					
ADOM MBROSO COLDSTORES LTD	3,643	0	3,643	0.07	0.02
AFCOTT GHANA LTD	1,242	0	1,242	0.02	0.01
AFRICA EXPRESS LINE	44,700	88,664	133,364	2.55	0.66
AFRITRAMP	312	1,535	1,847	0.04	0.01
AFRICA FISH GH. LTD	710	0	710	0.01	0.00
AMISACHI LTD	2,883	0	2,883	0.06	0.01
ARKAS LINE	63,818	85,545	149,363	2.86	0.74
BAJFREIGHT & LOGISTICS	0	709	709	0.01	0.00
BBC CHARTERING	466	1,231	1,697	0.03	0.01
BOLLORE LINES	0	3,702	3,702	0.07	0.02
CARMEUS TRADING	85	0	85	0.00	0.00
C&G FISHES CO. LTD	1,717	0	1,717	0.03	0.01
CHINA OCEAN SHIPPING	70,652	2,351	73,003	1.40	0.36
CHINT ELECTRIC CO. LTD	575	0	575	0.01	0.00
CMA CGM	86,458	237,343	323,801	6.20	1.61
COSCO SHIPPING LINE	100,201	0	100,201	1.92	0.50
COSMO SEAFOODS CO.	466	158,347	158,813	3.04	0.79
DANGOTE CEMENT GH. LTD	49,700	0	49,700	0.95	0.25
DOLPHIN FROZEN FOODS	600	0	600	0.01	0.00
EARLY POWER LTD (EPL)	96	0	96	0.00	0.00
EUKOR CAR CARRIER	8,763	98	8,861	0.17	0.04
EURO AFRICA	39,205	1,151	40,356	0.77	0.20
FLOUR MILLS GH. LTD	2,500	0	2,500	0.05	0.01
GLOVIS	6,243	0	6,243	0.12	0.03
GMT SHIPPING	5,119	0	5,119	0.10	0.03
GOLD STAR LINE	76,516	100,847	177,363	3.40	0.88
GOLD STAR LINE FISH CO LTD	1,201	0	1,201	0.02	0.01
GRIMALDI LINES	91,684	80,055	171,739	3.29	0.85
GRANDE FORTUNE	674	0	674	0.01	0.00
HAPAG-LLOYD	215,657	153,980	369,637	7.08	1.83
HC TRADING	18,866	3,071	21,937	0.42	0.11
INCHCAPE SHIPPING SERVICES	1,503	0	1,503	0.03	0.01
I.M.T	73,360	802	74,162	1.42	0.37
HOEGH AUTHLINERS	1,194	0	1,194	0.02	0.01
IMC SHIPPING CO PTE	139	0	139	0.00	0.00

K'LINE	1,609	0	1,609	0.03	0.01
KAWASAKI KISEN KAISHA LTD	93	0	93	0.00	0.00
LEONE FISHING CO. LTD	3,153	0	3,153	0.06	0.02
LOULITA	2,522	0	2,522	0.05	0.01
MAERSK LINE	671,966	429,106	1,101,072	21.08	5.46
MEDITERRANEAN SHIPPING CO.	426,875	421,600	848,475	16.24	4.21
MARINE & ENERGY	0	2	2	0.00	0.00
MEDKON LINES	16	0	16	0.00	0.00
MESSINA LINES	22,627	16,091	38,718	0.74	0.19
MTSUI O.S.K. LINES	32	0	32	0.00	0.00
MOL ACE	1,696	0	1,696	0.03	0.01
NMT LINES	6,836	0	6,836	0.13	0.03
NILEDUTCH	18,652	22,035	40,687	0.78	0.20
OCEAN FARE CO. LTD	3,405	0	3,405	0.07	0.02
OCEAN NETWORK EXPRESS PTE	31,932	86,453	118,385	2.27	0.59
ORIENT OVERSEAS CONT LINE	3,717	14,657	18,374	0.35	0.09
OTHER	383,355	8,000	391,355	7.49	1.94
PACIFIC BASIN	10,305	0	10,305	0.20	0.05
PACIFIC INTL LINE	80,847	82,769	163,616	3.13	0.81
SAFMARINE	0	217,879	217,879	4.17	1.08
OLAM GHANA	717	0	717	0.01	0.00
PIONEER FOOD CANNERY LTD	3,689	0	3,689	0.07	0.02
PIONEER FOOD/ COSMO SEAFOODS	185	0	185	0.00	0.00
PRECIOUS COLDSTORE LTD	1,703	0	1,703	0.03	0.01
RAFFLES SHIPPING INT	27,897	0	27,897	0.53	0.14
SANTA FISHERIES GH. LTD	41,000	0	41,000	0.78	0.20
SEVENLOG LTD	167,030	137	167,167	3.20	0.83
SHELL INTERNATIONAL	12,748	0	12,748	0.24	0.06
SIKA KORABEA CO. LTD	475	0	475	0.01	0.00
SUCDEN MIDDLE EAST	1	0	1	0.00	0.00
TRUSTLINK VENTURES LTD	5,535	0	5,535	0.11	0.03
UNILEVER GH. LTD	2,202	0	2,202	0.04	0.01
UNITED ARAB SHIPP. CO	4	0	4	0.00	0.00
UNIVERSAL AFRICA LINES	1,505	2,223	3,728	0.07	0.02
UNSPECIFIC SHIPPING LINE	223	0	223	0.00	0.00
VITOL SA	698	0	698	0.01	0.00
VOLTA ALUMINIUM CO. LTD	10,502	0	10,502	0.20	0.05
WE 2 SEAFOODS CO. LTD	10,857	0	10,857	0.21	0.05
WILMAR AFRICAN LTD	7,015	0	7,015	0.13	0.03
YARA GH. LTD	14,300	0	14,300	0.27	0.07
YORK OVERSEAS	8,500	0	8,500	0.16	0.04

ZIM LINE	16,879	29,157	46,036	0.88	0.23
SUB-TOTAL	2,974,251	2,249,540	5,223,791	100.00	25.91
BREAK BULK					
AFRITRAMP	23	0	23	0.00	0.00
AFRICA EXPRESS LINE	86	0	86	0.01	0.00
ARKAS LINE	11,489	0	11,489	1.33	0.06
BBC CHARTERING	934	0	934	0.11	0.00
CHINA OCEAN SHIPPING	28,464	0	28,464	3.29	0.14
CMA CGM	13,842	0	13,842	1.60	0.07
COSCO SHIPPING	20,451	0	20,451	2.37	0.10
EUKOR CAR CARRIERS	126	0	126	0.01	0.00
GMT SHIPPING	100,745	0	100,745	11.66	0.50
GNPC	369	0	369	0.04	0.00
GOLD STAR LINE	17,832	0	17,832	2.06	0.09
GRANDE FORTUNE INTL SHIPPING	3,402	0	3,402	0.39	0.02
GRIMALDI LINES	9,820	0	9,820	1.14	0.05
HAPAG-LLOYD	36,437	0	36,437	4.22	0.18
HC TRADING LINES	752	0	752	0.09	0.00
MAERSK LINE	168,297	0	168,297	19.48	0.83
MANSELL GH. LTD	6,000	0	6,000	0.69	0.03
MEDITERRANEAN SHIPP. CO	91,779	0	91,779	10.62	0.46
MEDKON LINES	21	0	21	0.00	0.00
MESSINA LINES	1,085	0	1,085	0.13	0.01
NILEDUTCH	5,347	0	5,347	0.62	0.03
NMT LINES	5	0	5	0.00	0.00
OCEAN NETWORK EXPRESS PTE	7,527	0	7,527	0.87	0.04
ORIENT OVERSEAS CONTAINER LINES	78	0	78	0.01	0.00
OLAM GHANA	46,405	0	46,405	5.37	0.23
OTHER	136,073	0	136,073	15.75	0.67
PACIFIC INTL. LINES	19,189	0	19,189	2.22	0.10
SEVENLOG LTD	102,557	0	102,557	11.87	0.51
SIKA KORABEA CO. LTD	17,288	0	17,288	2.00	0.09
SUCDEN MIDDLE EAST	10,000	0	10,000	1.16	0.05
UNIVERSAL AFRICA LINE	2,715	0	2,715	0.31	0.01
ZIM LINE	4,810	0	4,810	0.56	0.02
SUB-TOTAL	863,948	0	863,948	100.00	4.28
DRY BULK					
AMPEROPA SA	7,630	0	7630	0.07	0.04

BALTNV SINGAPORE	31,266	0	31266	0.28	0.16
BUNGE	12,000	0	12000	0.11	0.06
COSCO SHIPPING	102	0	102	0.00	0.00
CARMEUS TRADING	38,957	0	38957	0.34	0.19
CMA CGM	146	6,477	6623	0.06	0.03
DANGOTE CEMENT	303,496	0	303496	2.69	1.51
DS NORDEN	80,724	0	80724	0.71	0.40
EAGLE SHIPPING	30,040	0	30040	0.27	0.15
ED&F MAN SHIPPING	28,000	0	28000	0.25	0.14
EMIRATES BULK CARRIERS	29,219	0	29219	0.26	0.14
GHANA NUTS CO.	0	2,006	2006	0.02	0.01
GMT SHIPPING	355	0	355	0.00	0.00
GRIMALDI LINES	1,014	8,283	9297	0.08	0.05
HAPAG LLOYD	0	352	352	0.00	0.00
HC TRADING	1,212,200	68,001	1280201	11.33	6.35
I.M.T	0	6,152,187	6152187	54.44	30.51
LH SHIPPING PTE LTD	30,433	0	30433	0.27	0.15
MAERSK LINE	981	69,262	70243	0.62	0.35
MEDITERRANEAN SHIPP. CO	3,774	109,641	113415	1.00	0.56
NORDEN AS	71,977	0	71977	0.64	0.36
NORDIC BULK CARRIERS	27,475	0	27475	0.24	0.14
OCEAN CRYSTAL SHIPPING	27,300	0	27300	0.24	0.14
OLAM GH LTD	195,101	0	195101	1.73	0.97
OLDENDORFF	111,502	0	111502	0.99	0.55
OLDENDORFF CARRIERS	296,196	0	296196	2.62	1.47
OTHER	1,128,503	200,959	1329462	11.76	6.59
PACIFIC BASIN	67,950	0	67950	0.60	0.34
PRISMA SHIPPING	23,702	0	23702	0.21	0.12
SANTA FISHERIES GH. LTD	7,500	0	7500	0.07	0.04
SIGMA SHIPPING	47,859	0	47859	0.42	0.24
SIEM SHIPPING	24,685	0	24685	0.22	0.12
ST SHIPPING	27,500	0	27500	0.24	0.14
SEVEN LOG LTD	254,551	0	254551	2.25	1.26
SPLIETHORFF	15,571	0	15571	0.14	0.08
THORESEN SHIPPING	68,051	0	68051	0.60	0.34
TRANSATLANTICA COMMODITIES PTE LTD	22,451	0	22451	0.20	0.11
TRITHORN BULK	7,625	0	7625	0.07	0.04
UNICARGO LINES	0	20,500	20500	0.18	0.10
UNIVERSAL AFRICA LINES	0	9,000	9000	0.08	0.04
VALE SHIPPING	38,630	0	38630	0.34	0.19
WESTERN BULK CARRIERS AS	267,766	0	267766	2.37	1.33

WIN SHIPPING	40,100	0	40100	0.35	0.20
YORK OVERSEAS	72,030	0	72030	0.64	0.36
SUB-TOTAL	4,654,362	6,646,668	11,301,030	100.00	56.05
LIQUID BULK					
ALPHA PETROLEUM	8,060	0	8,060	0.29	0.04
AI ENERGY	480	0	480	0.02	0.00
ALPHA PETRO	13,977	0	13,977	0.50	0.07
ARKAS LINE	113	0	113	0.00	0.00
BLUE OCEAN INVESTMENTS	239,721	0	239,721	8.64	1.19
BP OIL INTERNATIONAL LTD	1,269,387	0	1,269,387	45.74	6.30
BP SHIPPING	68,060	0	68,060	2.45	0.34
CHASE PETROLEUM	57,326	0	57,326	2.07	0.28
CIRRUS OIL SERVICES	34,959	0	34,959	1.26	0.17
EURO AFRCIA	3,827	0	3,827	0.14	0.02
FUELTRADE	89,407	0	89,407	3.22	0.44
GAC HUB	35,404	0	35,404	1.28	0.18
GLENCORE ENERGY	37,108	0	37,108	1.34	0.18
I.M.T	10,879	0	10,879	0.39	0.05
INCHCAPE SHIPPING SERV.	35,594	0	35,594	1.28	0.18
JUWEL ENERGY	31,700	0	31,700	1.14	0.16
LITASCO	15,010	0	15,010	0.54	0.07
MAERSK LINE	299	0	299	0.01	0.00
MEDITERRANEAN SHIPP. CO	467	0	467	0.02	0.00
P.W.S.L	5,571	0	5,571	0.20	0.03
RAFFLES SHIPPING INT	15,000	0	15,000	0.54	0.07
SHELL INTERNATIONAL	43,828	0	43,828	1.58	0.22
OTHER	383,154	125,043	508,197	18.31	2.52
TRAFIGURA PTE LTD	62,466	0	62,466	2.25	0.31
VITOL	181,562	0	181,562	6.54	0.90
UNIVERSAL AFRICA LINE	19	0	19	0.00	0.00
WILMAR AFRICAN LTD	7,009	0	7,009	0.25	0.03
SUB-TOTAL	2,650,387	125,043	2,775,430	100.00	13.76
GRAND TOTAL	11,142,948	9,021,251	20,164,199	100.00	100.00

GHANA SHIPPERS' AUTHORITY

TABLE 15 PERFORMANCE OF SHIPPING AGENTS IN GHANA'S SEABORNE TRADE - JAN - DEC. 2019

IMPORT AND EXPORT - TEMA & TAKORADI

	IMPORT	EXPORT	TOTAL	% SHARE / TRADE TYPE	%SHARE
LINER					
AFRICAN CARGO CENTRAL LTD	1,101	0	1,101	0.02	0.01
A&J SHIPPING SERVICES	23,896	0	23,896	0.46	0.12
ANDIPEX CO. LTD	10,832	0	10,832	0.21	0.05
ANTRAK GH. LTD	24,442	21,718	46,160	0.88	0.23
ARKAS GH. LTD	63,829	85,545	149,374	2.86	0.74
AR RAHMANI SHIPPING LTD	2,700	0	2,700	0.05	0.01
BAJ FREIGHT	8,247	709	8,956	0.17	0.04
CLASSIC AMODEL GH. LTD	1,275	0	1,275	0.02	0.01
CMA CGM GH. LTD	86,458	237,343	323,801	6.19	1.61
COMEXAS GH. LTD	20,157	24,258	44,415	0.85	0.22
CONSOLIDATED SHIPPING AGENCIES	107	0	107	0.00	0.00
COSCO SHIPPING LINE GHANA CO LTD	101,205	158,347	259,552	4.96	1.29
DAMCO	8,500	0	8,500	0.16	0.04
DOLPHIN SHIPPING SERVICES	1,703	0	1,703	0.03	0.01
EOLIS GH. LTD	42,471	88,664	131,135	2.51	0.65
FACULTY LOGISTICS LTD	1,760	0	1,760	0.03	0.01
GLOBAL CARGO & COMMODITIES	28,483	0	28,483	0.54	0.14
GMTSHIPPING LTD	9,926	0	9,926	0.19	0.05
GO MOVERS LOGISTICS GH. LTD	47,500	0	47,500	0.91	0.24
GRIMALDI GH. LTD	89,667	70,610	160,277	3.07	0.79
HAPAG-LLOYD GH. LTD	215,435	153,980	369,415	7.07	1.83
HAFENAGENTUR GH. LTD	10,246	0	10,246	0.20	0.05
HASS LOGISTICS GH. LTD	47,481	0	47,481	0.91	0.24
HULL BLYTH GH. LTD	38,259	3,170	41,429	0.79	0.21
INCHCAPE SHIPP. SERVICES GH. LTD	51,636	0	51,636	0.99	0.26
ISAG LTD	93,396	130,004	223,400	4.27	1.11
KHUDA SERVICE	7,827	0	7,827	0.15	0.04
KOYANKS COMPANY LIMITED	6,528	0	6,528	0.12	0.03
MACRO SHIPPING	18,788	0	18,788	0.36	0.09
MAERSK GH. LTD	671,980	429,106	1,101,086	21.06	5.46
MARITIME AGENCIES	465	1,231	1,696	0.03	0.01
MARINE AND ENERGY SERVICES	4,470	197	4,667	0.09	0.02
MAP SHIPPING LTD	12,000	0	12,000	0.23	0.06
MSCA GH. LTD	426,875	421,600	848,475	16.23	4.21

OIL & MARINE AGENCIES	22,496	0	22,496	0.43	0.11
ONE GH. LTD	31,932	86,454	118,386	2.26	0.59
OOCL GH. LTD	10,208	14,657	24,865	0.48	0.12
PIL GHANA LTD	80,847	82,769	163,616	3.13	0.81
PORTS MARINE LTD	18,215	2	18,217	0.35	0.09
SAFMARINE	0	217,879	217,879	4.17	1.08
SANTA SHIPPING AGENCY	41,000	0	41,000	0.78	0.20
SCANSHIP GHANA LIMITED	67,127	12,553	79,680	1.52	0.40
SEVENLOG LTD	177,932	385	178,317	3.41	0.88
SDV GHANA LTD	1,696	0	1,696	0.03	0.01
SHARAF SHIPPING AGENCY LIMITED	6,243	0	6,243	0.12	0.03
STARDEX MARINE CONSULT	11,268	0	11,268	0.22	0.06
SUPERMARITIME GHANA LIMITED	266,964	8,361	275,325	5.27	1.37
TRAMSCO SHIPPING TEMA	600	0	600	0.01	0.00
UMAL SHIPPING AGENCY GH. LTD	29,000	0	29,000	0.55	0.14
UNITED ARAB SHIPPING AGENCY GH LTD	4	0	4	0.00	0.00
WATER FRONT ALL SERVICES LIMITED	33,500	0	33,500	0.64	0.17
WESTERN FREIGHT & LOGISTICS	85	0	85	0.00	0.00
SUB-TOTAL	2,978,762	2,249,542	5,228,304	100	25.93
BREAK BULK					
AFRICA CARGO CENTRAL LTD	3	0	3	0.00	0.00
ANTRAK GH. LTD	1,990	0	1,990	0.23	0.01
ARKAS GHANA LTD TEMA	11,489	0	11,489	1.33	0.06
BAJ FREIGHT	457	0	457	0.05	0.00
COMEXAS GH. LTD	8,062	0	8,062	0.93	0.04
CONSOLIDATED SHIPPING AGENCIES LTD	311	0	311	0.04	0.00
COSCO SHIPPING LINE GHANA LTD	20,794	0	20,794	2.41	0.10
CMA CGM GH. LTD	13,842	0	13,842	1.60	0.07
EOLIS GHANA LIMITED	85	0	85	0.01	0.00
FACULTY LOGISTICS	18,022	0	18,022	2.09	0.09
GLOBAL CARGO & COMMODITIES	105,368	0	105,368	12.20	0.52
GMT SHIPPING LTD	114,669	0	114,669	13.27	0.57
GRIMALDI GHANA LTD.	9,690	0	9,690	1.12	0.05
HAPAG-LLOYD GH. LTD	36,336	0	36,336	4.21	0.18
HASS LOGISTICS	19,157	0	19,157	2.22	0.10
HAFENAGENTUR GH. LTD	1,073	0	1,073	0.12	0.01
HULL BLYTH GHANA	878	0	878	0.10	0.00
INTERMODAL SHIPP. AGENCY GH. LTD	22,642	0	22,642	2.62	0.11
MAERSK GH. LTD	168,297	0	168,297	19.48	0.83
MARINE AND ENERGY SERVICES GH. LTD	2,056	0	2,056	0.24	0.01

MARITIME AGENCIES	934	0	934	0.11	0.00
MSCA GH. LTD	91,779	0	91,779	10.62	0.46
MAP SHIPPING	23,949	0	23,949	2.77	0.12
OIL AND MARINE AGENCIES	101	0	101	0.01	0.00
ORIENT OVERSEAS CONTAINER LINES	1,087	0	1,087	0.13	0.01
OCEAN NETWORK EXPRESS GHANA LTD	7,527	0	7,527	0.87	0.04
PIL GHANA LTD	19,189	0	19,189	2.22	0.10
PORTS MARINE LTD	297	0	297	0.03	0.00
SCANSHIP GH LTD	14,326	0	14,326	1.66	0.07
SEVEN LOG LTD	102,557	0	102,557	11.87	0.51
SILVERMARITIME GH. LTD	31,425	0	31,425	3.64	0.16
SUPERMARITIME GH. LTD	401	0	401	0.05	0.00
WATER FRONT ALL SERVICES LIMITED	15,154	0	15,154	1.75	0.08
SUB-TOTAL	863,947	0	863,947	100.00	4.28
DRY BULK					
ANTRAK GH. LTD	1314	0	1,314	0.01	0.01
BLUESEA MARITIME GH. LTD	0	20500	20,500	0.18	0.10
CMA CGM GH. LTD	146	6477	6,623	0.06	0.03
COMEXAS GH. LTD	0	9000	9,000	0.08	0.04
COSCO SHIPPING	102	0	102	0.00	0.00
DAMCO LOGISTICS GHANA LTD	72030	0	72,030	0.64	0.36
GLOBAL CARGO AND COMMODITIES	368691	0	368,691	3.26	1.83
GO MOVERS	38200	0	38,200	0.34	0.19
GRIMALDI GH. LTD	1014	0	1,014	0.01	0.01
GETMA GHANA LTD	2489	0	2,489	0.02	0.01
GMT SHIPPING LIMITED	355	0	355	0.00	0.00
HAFENAGENTUR GHANA LTD TEMA	328197	0	328,197	2.90	1.63
HAPAG-LLOYD	0	352	352	0.00	0.00
HULL BLYTH GH. LTD	2333299	156001	2,489,300	22.03	12.35
INCHCAPE SHIPPING SERVICES	14826	0	14,826	0.13	0.07
MACRO SHIPPING GH. LTD	0	856282	856,282	7.58	4.25
MSCA GHANA TEMA	3774	109641	113,415	1.00	0.56
MAERSK GH. LTD	981	69262	70,243	0.62	0.35
OIL & MARINE GH. LTD	0	10000	10,000	0.09	0.05
SANTA SHIPPING	7500	0	7,500	0.07	0.04
SCANSHIP GHANA LIMITED	61799	8283	70,082	0.62	0.35
SEVENLOG LIMITED	1033453	0	1,033,453	9.14	5.13
SIFAX AGENCIES GHANA LTD	128406	0	128,406	1.14	0.64
STAR MARITIME GH. LTD	0	14500	14,500	0.13	0.07
SUPERMARITIME GH. LTD	197329	5384364	5,581,693	49.39	27.68

TIDE-SHIPS MARINE CONSULT LTD	0	2006	2,006	0.02	0.01
UMAL SHIPPING GHANA	21500	0	21,500	0.19	0.11
WESTERN FREIGHT AND LOGISTICS LTD	38957	0	38,957	0.34	0.19
SUB-TOTAL	4,654,362	6,646,668	11,301,030	100.00	56.05
LIQUID BULK					
AFRICA INTERGRATED SERVICES GHANA	79,923	75,102	155,025	5.59	0.77
ARKAS GHANA LTD	113	0	113	0.00	0.00
BLUE SEAS SHIPPING SERVICE LTD	5,571	0	5,571	0.20	0.03
BULKSHIP & TRADE LTD	163,131	0	163,131	5.89	0.81
COMEXAS GH LTD	19	0	19	0.00	0.00
GLOBAL CARGO AND COMMODITIES	4,791	0	4,791	0.17	0.02
HULL BLYTH	480	0	480	0.02	0.00
HASS LOGISTICS	3,827	0	3,827	0.14	0.02
INCHCAPE SHIPPING SERVICES	1,597,704	0	1,597,704	57.66	7.92
MAERSK GH. LTD	299	0	299	0.01	0.00
MSCA GHANA TEMA	467	0	467	0.02	0.00
OIL & MARINE AGENCIES	759,995	29,258	789,253	28.48	3.91
OMA GH LTD	0	17,025	17,025	0.61	0.08
SUPERMARITIME GHANA LIMITED	26,076	3,657	29,733	1.07	0.15
TIGER HAULAGE SHIPPING AGENCY LTD	3,480	0	3,480	0.13	0.02
SUB-TOTAL	2,645,876	125,042	2,770,918	100.00	13.74
GRAND TOTAL	11,142,947	9,021,252	20,164,199	100.00	100.00