



## **GHANA'S MARITIME TRADE REVIEW (January-June 2019)**

### **1.0 OVERVIEW**

The July 2019 edition of the IMF World Economic Outlook has described the momentum for global trade activity for the First Half of 2019 as subdued. The US-China trade tensions have entered a phase characterized by high tariffs and signs of more threats. This has weighed heavily on the two economic giants, with China's second-quarter figures reporting that its economy slowed to 6.2% from 6.4%; the weakest rate in at least 27 years. The US economy also slowed in growth to 2.1% in the second quarter of 2019 after recording a growth rate of 3.1% in the 1<sup>st</sup> quarter. The World Trade Outlook Indicator (WTOI) reading for May 2019 was 96.3, same as in February 2019, also signalling slowing trade growth for the First Half of 2019.

Despite these developments, major players in the shipping industry posted positive bottom lines with many carriers focused on boosting their positions through supply chain efficiency, digitalization and a focus on customer service.

The implementation of the IMO 2020 sulphur cap has raised concerns within the shipping industry. Whereas shipping companies are concerned about sufficient compliant product (fuel) availability when the regulation comes into force on 1 January 2020, shippers are concerned about cost implications by way of freight charges. Overall, the impact on the shipping industry is projected to be substantial on both the operators and shippers, with an obvious increase in freight charges to shippers borne out of input cost adjustments by the shipping lines.

In spite of the global trade happenings, Ghana continued its growth trend in the second quarter of 2019 on the back of exports. Seaborne trade volume (Cargo throughput) for the first half of 2019 posted an increase of 7.2 percent over the same period in 2018. This growth was largely on account of exports which increased by 42 percent, led by manganese exports. Imports on the other hand declined in the 1<sup>st</sup> half of 2019 by 11 percent.

## 2.0 COMPARISON OF GHANA'S CARGO THROUGHPUT OF Q2 2019 AND Q2 2018

Cargo throughput for the 2<sup>nd</sup> quarter (Q2) 2019 increased by 3.7% compared to the same period of 2018 (i.e. Q2 2018). Total import decreased by 16.9%, export trade volume in Q2 2019 increased by 39.2% compared to Q2 2018 whilst total transit/transshipment trade volume in Q2 2019 decreased by 6.5% over Q2 2018. See Table 1 for details.

Table 1 SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT			
APR-JUN (Q2) 2018 AND 2019			
TRADE TYPE	APR-JUN (Q2)2019 (mt)	APR-JUN (Q2) 2018 (mt)	CHANGE
TOTAL IMPORT	2,731,046	3,286,241	-16.89%
TOTAL EXPORT	2,768,625	1,988,055	39.26%
TOTAL TRANSIT/TRANSH.	253,704	271,504	-6.56%
CARGO THROUGHPUT	5,753,375	5,545,800	3.74%

## 3.0 PORTS SHARE OF CARGO THROUGHPUT FOR FIRST HALF (JANUARY – JUNE) 2019

Cargo throughput for the seaports of Ghana (i.e. Tema and Takoradi) for the first half (H1) of 2019 was 12.6 million metric tons (mt). Cargo throughput for the Port of Tema was 7.3 million mt representing 58% of the total whilst the Port of Takoradi recorded 5.3 million mt, representing 42% of the total seaborne trade.

Transit/Transshipment imports amounted to 525,257mt whilst transit/transshipment exports recorded 62,279mt. Table 2 below shows the summary performance for the review period.

Table 2. SUMMARY OF GHANA'S SEABORNE TRADE PER PORT (in mt) (JAN- JUN 2019)						
PORT	IMPORT (mt)	TRANSIT/ TRANSH. IMPORT (mt)	*EXPORT (mt)	TRANSIT/ TRANSH. EXPORT (mt)	TOTAL (mt)	Share
TEMA	5,518,090	468,034	1,292,524	62,279	7,340,927	58%
TAKORADI	828,588	57,223	4,427,179	0	5,312,990	42%
TOTAL	6,346,678	525,257	5,719,703	62,279	12,653,917	100%

\* Exports exclude Ghana's crude oil exports

#### 4.0 COMPARISON OF CARGO THROUGHPUTS H1 2019 AND H1 2018

Table 3 shows the summary of seaborne trade comparison between the First half (H1) of 2019 and First Half (H1) of 2018. Cargo throughput for the review period (H1 2019) increased by 7.6% compared to the same period of 2018 (H1 2018). Total import trade decreased by 11.3% and export trade volume in H1 2019 increased by 42.0% compared to H1 2018. Total transit/transshipment trade volume for H1 2019 increased by 2.8% over H1 2018.

<b>Table 3 SUMMARY COMPARISON OF GHANA'S CARGO THROUGHPUT</b>			
<b>JAN-JUN (H1) 2018 AND 2019</b>			
<b>TRADE TYPE</b>	<b>JAN-JUN (H1) 2019</b>	<b>JAN-JUN (H1) 2018</b>	<b>CHANGE</b>
	<b>(mt)</b>	<b>(mt)</b>	
<b>TOTAL IMPORT</b>	6,346,679	7,155,724	<b>-11.31%</b>
<b>TOTAL EXPORT</b>	5,719,703	4,026,816	<b>42.04%</b>
<b>TOTAL TRANSIT/TRANSH.</b>	587,537	571,054	<b>2.89%</b>
<b>CARGO THROUGHPUT</b>	<b>12,653,919</b>	<b>11,753,594</b>	<b>7.66%</b>

#### 5.0 COMPARISON OF GHANA'S SEABORNE TRADE H12019 AND H12018 PER CARGO TYPE

Table 4 below shows the detailed comparison of cargo types between the the first half (H1) of 2019 and the same period in 2018.

<b>Table 4 COMPARISON OF GHANA'S SEABORNE TRADE PER CARGO TYPE</b>			
<b>TRADE TYPE</b>	<b>Jan-Jun (H1) 2019</b>	<b>Jan-Jun (H1) 2018</b>	<b>Change</b>
	<b>(mt)</b>	<b>(mt)</b>	
<b>IMPORT:</b>			
Liner	2,518,936	2,926,296	<b>-13.92%</b>
Break Bulk	443,956	863,751	<b>-48.60%</b>
Dry Bulk	1,967,192	1,708,944	<b>15.11%</b>
Liquid Bulk	1,416,595	1,656,733	<b>-14.49%</b>
<b>TOTAL IMPORT</b>	<b>6,346,679</b>	<b>7,155,724</b>	<b>-11.31%</b>
<b>EXPORT:</b>			
Liner	1,149,033	1,173,045	<b>-2.05%</b>
Break Bulk	356,398	148,972	<b>139.24%</b>

Dry Bulk	4,210,615	2,560,776	64.43%
Liquid Bulk	3,657	144,023	-97.46%
<b>TOTAL EXPORT</b>	<b>5,719,703</b>	<b>4,026,816</b>	<b>42.04%</b>
<b>TOTAL IMPORT &amp; EXPORT</b>	<b>12,066,382</b>	<b>11,182,540</b>	<b>7.90%</b>

## 5.1 IMPORT TRADE

Total imports for the review period (H1 2019) is 6.3 million mt. This comprised 2.52 million mt of Liner cargo, 443,956mt of Breakbulk, 1.96 million mt of Dry bulk cargo and 1.41 million mt of Liquid bulk imports. The major import commodity decliners for the period are petroleum products, bulk cement, bagged rice, chemicals and bagged sugar. Details of the decliners are shown in Table 5 below.

TABLE 5 THE MAJOR COMMODITY DECLINERS FOR IMPORTS FOR H1 2019				
COMMODITY	H1 2019 (mt)	H1 2018 (mt)	CHANGE (mt)	% CHANGE
PETROLEUM PRODUCTS	1,183,234	1,517,285	-334,051	-22%
BULK CEMENT	-	225,485	-225,485	-100%
BAGGED RICE	15,535	198,399	-182,864	-92%
CHEMICALS	233,381	402,663	-169,282	-42%
BAGGED SUGAR	55,504	191,294	-135,790	-71%

## 5.2 EXPORT TRADE

The total export trade volume for H1 2019 was 5.7 million mt. This represents a 42% increase over H1 2018. This was made up of 1.14 million mt of Liner items, 356,398 mt of Breakbulk items, 4.2 million mt of Dry Bulk and 3,657 mt of Liquid Bulk. The export commodities that registered highest increases for the first half 2019 period are manganese, bauxite, timber logs, cashew nuts and cocoa beans. Table 6 shows the details.

TABLE 6 THE MAJOR COMMODITY GAINERS FOR EXPORTS FOR H1 2019				
COMMODITY	H1 2019 (mt)	H1 2018 (mt)	CHANGE (mt)	% CHANGE
MANGANESE	3,570,705	1,896,301	1,674,404	88%
BAUXITE	578,679	387,456	191,223	49%
TIMBER LOGS	265,808	96,050	169,758	177%
CASHEW NUTS	357,025	263,500	93,525	35%
COCOA BEANS	256,778	225,295	31,483	14%

## 6.0 PERFORMANCE IN LADEN CONTAINERS

Table 7 below shows the details of the performance in Laden containers for the First half (H1) of 2019. Total Laden Containers for imports and exports for H1 2019 was 337,915 TEUs. This represents an increase of 2.7% compared to H1 2018.

Total Import Laden Containers for H1 2019 was 243,558 TEUs; a 4.7% decrease compared to H1 2018. Total Export Laden Containers for H1 2019 was 94,357 TEUs; representing an increase of 28.8% compared to H1 2018.

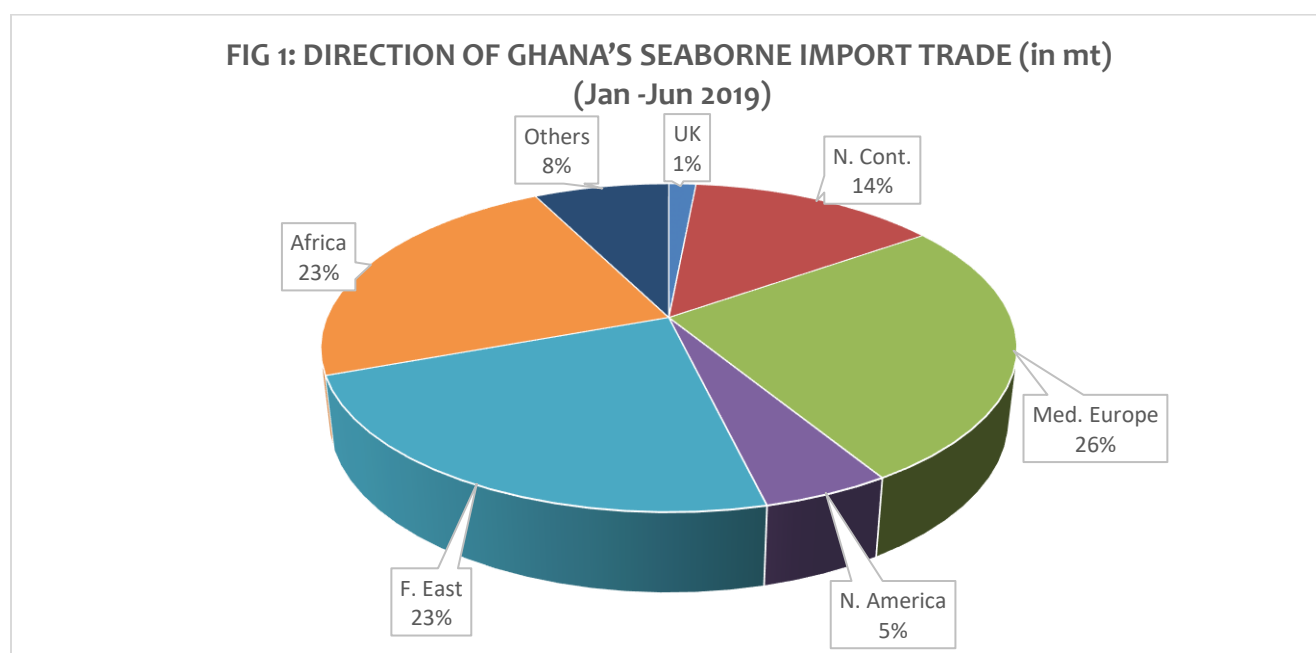
Table 7 GHANA'S SEABORNE TRADE IN LADEN CONTAINERS (in TEUs) PER PORT				
TRADE TYPE	PORT	Jan-Jun (H1) 2019 (in TEUs)	Jan-Jun (H1) 2018 (in TEUs)	CHANGE
IMPORT	TEMA	236,302	242,852	-2.70%
	TAKORADI	7,256	12,717	-42.94%
	<b>TOTAL IMPORT</b>	<b>243,558</b>	<b>255,569</b>	<b>-4.70%</b>
EXPORT	TEMA	79,338	65,217	21.65%
	TAKORADI	15,019	8,015	87.39%
	<b>TOTAL EXPORT</b>	<b>94,357</b>	<b>73,232</b>	<b>28.85%</b>
<b>TOTAL</b>	<b>IMPORT/EXPORT</b>	<b>337,915</b>	<b>328,801</b>	<b>2.77%</b>

## 7.0 DIRECTION OF GHANA'S SEABORNE TRADE

### 7.1 Import Trade

Figure 1 and Table 8 below show that the majority of Ghana's seaborne imports for H12019 came from the Mediterranean Europe range, representing about 26% of the total import trade. Africa and Far East ranges accounted for 23% share of Ghana's import trade each. The major commodities imported from the Africa range were LPG, Petroleum Products and Clinker.

Table 8. DIRECTION OF GHANA'S SEABORNE IMPORT TRADE (in mt)								
(Jan –Jun 2019)								
Trade Type	UK	N. Cont.	Med.Eur	N.Amer.	F. East	Africa	Others	TOTAL
LINER	29,031	324,497	342,522	261,561	912,718	384,003	264,604	2,518,936
BREAK BULK	3,224.63	76,476.89	14,360.74	1,151.75	299,998.24	24,607.88	24,135.46	443,956
DRY BULK	0	197,415	1,285,527	52,026	170,857	93,638	167,729	1,967,192
LIQUID BULK	63,054	278,476	323	4,019	89,142	961,813	19,768	1,416,595
TOTAL	95,309	876,864	1,642,732	318,759	1,472,716	1,464,063	476,236	6,346,678
SHARE	2%	14%	26%	5%	23%	23%	8%	100%

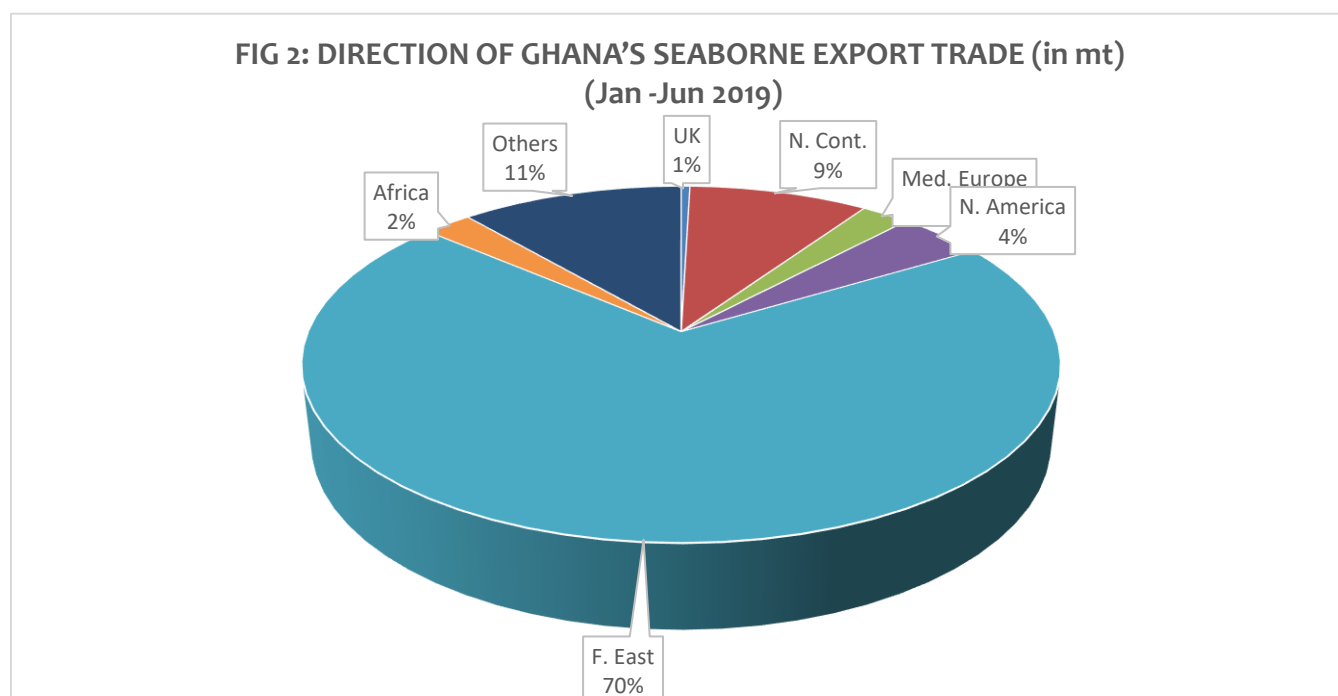


## 7.2 Export Trade

The 5.7 million mt of seaborne exports for H1 2019 went to various destinations in the world. Majority of these exports were to the Far East accounting for a total of 3,994,635mt (i.e. 70% of total exports). The major commodities exported were Manganese (3,570,750mt) which represent 62.4% of the total export, bauxite and Timber Logs.

Table 9 and Fig 2 below gives more details about the direction of Ghana's seaborne export trade for H1 2019.

Table 9 DIRECTION OF GHANA'S SEABORNE EXPORT TRADE (in mt) JAN -JUN (H1)2019								
Trade Type	UK	N. Cont.	Med. Europe	N. America	F. East	Africa	Others	TOTAL
LINER	20,131	189,983	123,476	55,405	544,336	116,593	99,109	1,149,033
BREAK BULK	5,498	5,573	10,151	26,327	280,731	3,190	24,928	356,398
DRY BULK	0	326,128	6,730	169,681	3,169,568	15,246	523,262	4,210,615
LIQUID BULK	0	0	0	0	0	3,657	0	3,657
TOTAL	25,629	521,684	140,357	251,413	3,994,635	138,686	647,299	5,719,703
SHARE	0%	9%	2%	4%	70%	2%	11%	100%



## 8.0 TRANSIT TRADE ANDTRANSSHIPMENT THROUGH THE SEAPORTS OF GHANA

Total Transit/Transshipment trade volume for H1 2019 shows an increase of 2.8% compared to H1 2018. The total volume of transit/transshipment for H1 2019 was 587,537 metric tons (mt).

Transit/Transshipment Imports for H1 2019 amounted to 525,258 mt, an increase of 0.62% compared to H1 2018. Transshipment/Transit Exports recorded 62,279 mt in H1 2019, an increase of 26.9% compared to H1 2018. Table 10 below shows the details of the transit/transshipment trade volumes for the review period.

Table 10. SUMMARY COMPARISON OF TRANSIT TRADE AND TRANSHIPMENT THROUGH THE SEAPORTS OF GHANA (JAN. - JUN.) 2019 AND 2018			
TRADE TYPE	Jan-Jun (H1) 2019 (mt)	Jan-Jun (H1) 2018 (mt)	CHANGE
TRANSIT/TRANSH. IMPORT	525,258	522,012	0.62%
TRANSIT/TRANSH. EXPORT	62,279	49,042	26.99%
TOTAL	587,537	571,054	2.89%

## 9.0 TRANSIT TRADE PERFORMANCE FOR BURKINA FASO, MALI AND NIGER

Total transit volume for the three (3) landlocked countries of Burkina Faso, Mali and Niger amounted to 488,629mt in H1 2019. This represents a decrease of 1.80% compared to H1 2018. The transit trade comprises imports of 427,705 mt and exports of 60,923 mt.

Major transit trade commodities included Processed Foods/ Beverages, Frozen Meat/Foods, and Chemicals. Details are shown in Table 11.

Table 11. SUMMARY COMPARISON OF TRANSIT TRADE for BURKINA FASO, MALI & NIGER (JAN. - JUN.) 2019 AND 2018			
TRADE TYPE	Jan-Jun (H1) 2019 (mt)	Jan-Jun (H1) 2018 (mt)	Change
TRANSIT IMPORT	427,705	449,710	-4.89%
TRANSIT EXPORT	60,923	47,864	27.28%
TOTAL	488,629	497,574	-1.80%

## 10.0 PERFORMANCE IN GHANA'S CONTAINERIZED CARGO TRADE

### 10.1 Shipping Line Performance in the Containerized Trade

Twenty-Five (25) Shipping Lines were involved in the containerized cargo trade which amounted to 337,915TEUs for the review period H12019. The highest operators were Maersk Line, with 104,041TEUs (32.8% of the container trade) and the Mediterranean Shipping Company (MSC), with 65,875TEUs (19.5%). Details are shown in Table 12.



## **10.2 Shipping Agents' Performance in the Containerized Trade**

Twenty-Three (23) Shipping Agents were involved in the containerized trade to and from Ghana. Together, they handled 337,915 TEUs for the review period H12019. The highest performing agencies were Maersk Ghana Ltd, with 104,041 TEUs (30.8% of the containerized trade) and MSC, with 65,875 TEUs (19.5% of the containerized trade). Details are shown in Table 13.

## **11.0 PERFORMANCE OF SHIPPING LINES AND AGENTS PER VOLUME OF SHIPMENT**

### **11.1 Performance of Shipping Lines per Volume of Shipment and Trade Type**

A total of Ninety-Six (96) Shipping Lines and Charterers participated in transporting the over 12 million mt of Ghana's seaborne cargo (import & export) through the Ports of Tema and Takoradi during H1 2019. The performance of the Lines per trade type (i.e. Liner, Breakbulk, Dry bulk, and Liquid bulk) is shown in Table 14.

The high performers in Liner Trade were Maersk Line (19.8%) and Mediterranean Shipping Company (14.7%). In the Break Bulk Trade, Maersk Line moved the highest volume (28.5%), followed by Mediterranean Shipping Company with 14.9%. High performers for the Dry Bulk Trade were I.M.T (63.4%) and Others with 12%. In the Liquid Bulk Trade, BP Oil International Ltd lifted the highest volume of 39.1%.

### **11.2 Performance of Shipping Agents per Volume of Shipment and Trade Type**

Sixty-One (61) Shipping Agents handled over 12 million mt of seaborne trade (import & export) through the Ports of Tema and Takoradi during the period H1 2019. Table 15 below shows the performance in the various trades namely, Liner, Break Bulk, Dry Bulk and Liquid Bulk trade for the review period.

High performers in the Liner Trade were Maersk Ghana Ltd. with 19.8% of the volume and MSCA Ghana Ltd. with 14.7%. The leading Shipping Agents in the Break Bulk Trade were Maersk Ghana Ltd. with 28.5% and MSCA Ghana Ltd. with 14.9%. In the Dry Bulk Trade, the high performers were Supermaritime Ghana Ltd. with 60.2% of the share and Hull Blyth Ghana Ltd. with 18.1%. In the Liquid Bulk Trade, Inchcape Shipping Ltd handled 51% of the volume whilst Oil and Marine Agencies (OMA) handled 38%.

TABLE 12 PERFORMANCE OF SHIPPING LINES PER LADEN CONTAINERS (in TEUs)				
TOTAL (TEMA & TAKORADI)				
JAN – JUN (H1) 2019				
SHIPPING LINE	IMPORT	EXPORT	TOTAL	% SHARE
AFRICA EXPRESS LINE	4,395	2,157	6,552	1.94%
ARKAS LINE	8,570	3,395	11,965	3.54%
CHINA OCEAN SHIPPING	7,921	180	8,101	2.40%
CMA CGM	11,179	10,418	21,597	6.39%
COSCO SHIPPING LINE	12,186	9,475	21,661	6.41%
EUKOR CAR CARRIERS	2	0	2	0.00%
GOLD STAR LINE	8,086	4,617	12,703	3.76%
G.N.P.C.	44	0	44	0.01%
GRIMALDI LINES	8,471	3,643	12,114	3.58%
GMT SHIPPING	8	0	8	0.00%
HAPAG-LLOYD	24,972	5,436	30,408	9.00%
MAERSK LINE	85,525	18,489	104,014	30.78%
MEDITERRANEAN SHIPP. CO	50,121	15,470	65,591	19.41%
MESSINA LINE	2,170	676	2,846	0.84%
NILEDUTCH	467	981	1,448	0.43%
OCEAN NETWORK EXPRESS PTE	3,592	4,312	7,904	2.34%
ORIENT OVERSEAS CONT. LINE	0	374	374	0.11%
OTHER	1,749	6	1,755	0.52%
PACIFIC INTL. LINES	12,002	4,041	16,043	4.75%
SAFMARINE	0	8,942	8,942	2.65%
ZIM LINE	1,696	1,715	3,411	1.01%
BBC CHARTERING	4	20	24	0.01%
UNIVERSAL AFRICA LINE	19	10	29	0.01%
HC TRADING	352	0	352	0.10%
I.M.T	27	0	27	0.01%
<b>TOTAL</b>	<b>243,558</b>	<b>94,357</b>	<b>337,915</b>	<b>100.00%</b>

TABLE 13 PERFORMANCE OF SHIPPING AGENTS PER LADEN CONTAINERS (in TEUs)				
TOTAL (TEMA & TAKORADI)				
JAN– JUN (H1) 2019				
SHIPPING AGENT	IMPORT	EXPORT	TOTAL	% of TOTAL
ANTRAK GHANA LTD	2,170	676	2,846	0.84%
ARKAS GHANA LTD	8,570	3,395	11,965	3.54%
COMEXAS GHANA LTD	486	991	1,477	0.44%
COSCO SHIPPING LINE GH. LTD	12,715	9,475	22,190	6.57%
CMA CGM GHANA LTD	11,180	10,418	21,598	6.39%
DW CABLE NET SHIPPING GH. LTD	1	0	1	0.00%
EOLIS GHANA LTD	4,395	2,157	6,552	1.94%
GMT SHIPPING LTD	13	0	13	0.00%
GRIMALDI GHANA LTD	8,220	2,907	11,127	3.29%
HAFENAGENTUR GH. LTD	2	0	2	0.00%
HAPAG-LLOYD GHANA LTD	24,972	5,436	30,408	9.00%
HULL BLYTH GHANA LTD	70	0	70	0.02%
INTERMODAL SHIPPING AGENCY GH. LTD	9,782	6,332	16,114	4.77%
MAERSK GHANA LTD	85,525	18,489	104,014	30.78%
MARITIME AGENCIES	4	20	24	0.01%
MSCA GHANA LTD	50,405	15,470	65,875	19.49%
OOCL GH. LTD	1,159	374	1,533	0.45%
OCEAN NETWORK EXPRESS GH. LTD	3,592	4,312	7,904	2.34%
PIL GH. LTD	12,002	4,041	16,043	4.75%
PORTS MARINE LTD	29	0	29	0.01%
SAFMARINE GH. LTD	0	8,942	8,942	2.65%
SCANSHIP GH. LTD	8,167	916	9,083	2.69%
SUPERMARITIME GH. LTD	100	6	106	0.03%
TOTAL	243,559	94,357	337,916	100.00%

## GHANA SHIPPERS' AUTHORITY

TABLE 14. PERFORMANCE OF SHIPPING LINES IN GHANA'S SEABORNE TRADE - JAN - JUNE. 2019

## IMPORT AND EXPORT - TEMA - TAKORADI

SHIPPING LINES/CHARTERER	IMPORT	EXPORT	TOTAL	% SHARE / TRADER TYPE	%SHARE
<b>LINER</b>					
ADOM MBROSO COLDSTORES LTD	3,643	0	3,643	0.09	0.03
AFCOTT GHANA LTD	1,242	0	1,242	0.03	0.01
AFRICA EXPRESS LINE	43,941	47,151	91,092	2.32	0.75
AFRICA FISH GH. LTD	710	0	710	0.02	0.01
AFRITRAMP	312	910	1,222	0.03	0.01
AMEROPA SA	7,630	0	7,630	0.19	0.06
AMISACHI LTD	2,883	0	2,883	0.07	0.02
ARKAS LINE	56,734	49,498	106,232	2.70	0.88
BAJ FREIGHT & LOGISTICS	0	709	709	0.02	0.01
BBC CHARTERING	465	1,231	1,696	0.04	0.01
C&G FISHERIES CO. LTD	1,717	0	1,717	0.04	0.01
CARMEUS TRADING	85	0	85	0.00	0.00
CHINA OCEAN SHIPPING	138,133	133,343	271,476	6.90	2.25
CHINT ELECTRIC CO. LTD	575	0	575	0.01	0.00
CMA CGM	69,806	173,108	242,914	6.18	2.01
COSMO SEAFOODS CO.	466	0	466	0.01	0.00
DANGOTE CEMENT GHANA LTD	29,000	0	29,000	0.74	0.24
DOLPHIN FROZEN FOODS	600	0	600	0.02	0.00
EUCO CAR CARRIER	0	98	98	0.00	0.00
EUKOR CAR CARRIERS	7,097	0	7,097	0.18	0.06
EUROAFRICA	24,885	1,151	26,036	0.66	0.22
FLOUR MILLS GH. LTD	2,500	0	2,500	0.06	0.02
GLOVIS	5,277	0	5,277	0.13	0.04
GMT	4,973	0	4,973	0.13	0.04
GOLD STAR LINE	70,362	73,784	144,146	3.66	1.19
GOLDEN STAR FISH CO. LTD	1,201	0	1,201	0.03	0.01
GRIMALDI LINES	77,634	48,481	126,115	3.21	1.05
HAPAG-LLOYD	180,815	81,540	262,355	6.67	2.17
HC TRADING	22,883	1,631	24,514	0.62	0.20
HOEGH AUTOLINERS	883	0	883	0.02	0.01
I.M.T	73,360	800	74,160	1.89	0.61
INCHCAPE SHIPPING SERVICES	1,503	0	1,503	0.04	0.01
K' LINE	1,163	0	1,163	0.03	0.01
LEONE FISHING CO. LTD	3,153	0	3,153	0.08	0.03

LOULITA ENT.	2,522	0	2,522	0.06	0.02
MAERSK LINE	537,163	243,439	780,602	19.84	6.47
MANSELL GH. LTD	6,000	0	6,000	0.15	0.05
MARINE & ENERGY	0	2	2	0.00	0.00
MEDITERRANEAN SHIPPING CO.	356,463	220,232	576,695	14.66	4.78
MEDKON LINES	16	0	16	0.00	0.00
MESSINA LINES	19,049	9,200	28,249	0.72	0.23
MITSUMI O.S.K LINES	20	0	20	0.00	0.00
MOL ACE	1,620	0	1,620	0.04	0.01
NILEDUTCH	14,494	12,393	26,887	0.68	0.22
NMT LINES	5,982	0	5,982	0.15	0.05
OCEAN FARE CO. LTD	3,405	0	3,405	0.09	0.03
OCEAN NETWORK EXPRESS PTE	25,780	59,682	85,462	2.17	0.71
OLAM GHANA	79,967	0	79,967	2.03	0.66
ORIENT OVERSEAS CONT LINE	0	4,832	4,832	0.12	0.04
OTHER	297,395	7,930	305,325	7.76	2.53
PACIFIC BASIN	10,305	0	10,305	0.26	0.09
PACIFIC INTL LINE	64,367	60,114	124,481	3.16	1.03
PIONEER FOOD CANNERY LTD	3,689	0	3,689	0.09	0.03
PIONEER FOOD/COSMO SEAFOODS	185	0	185	0.00	0.00
PRECIOUS COLDSTORE LTD	1,703	0	1,703	0.04	0.01
RAFFLES SHIPPING INTERNATIONAL	17,954	0	17,954	0.46	0.15
SANTA FISHERIES GH. LTD	41,000	0	41,000	1.04	0.34
SAFMARINE	0	152,626	152,626	3.88	1.26
SEVENLOG LTD	81,817	137	81,954	2.08	0.68
SHELL INTERNATIONAL	12,748	0	12,748	0.32	0.11
SIKA KORABEA CO. LTD	475	0	475	0.01	0.00
ST SHIPPING	27,501	0	27,501	0.70	0.23
SUCDEN MIDDLE EAST	2,501	0	2,501	0.06	0.02
TRUSTLINK VENTURES LTD	5,535	0	5,535	0.14	0.05
UNILEVER GH. LTD	1,199	0	1,199	0.03	0.01
UNITED ARAB SHIPP. CO	4	0	4	0.00	0.00
UNIVERSAL AFRICA LINES	1,505	1,660	3,165	0.08	0.03
VOLTA ALUMINIUM CO. LTD	10,502	0	10,502	0.27	0.09
WE 2 SEAFOODS CO. LTD	10,857	0	10,857	0.28	0.09
WILMAR AFRICAN LTD	7,015	0	7,015	0.18	0.06
YARA GH. LTD	11,000	0	11,000	0.28	0.09
YORK OVERSEAS	8,500	0	8,500	0.22	0.07
ZIM LINE	13,079	29,157	42,236	1.07	0.35
<b>SUB-TOTAL</b>	<b>2,518,946</b>	<b>1,414,839</b>	<b>3,933,785</b>	<b>100.00</b>	<b>32.60</b>
<b><u>BREAK BULK</u></b>					

AFRICA EXPRESS LINE	83	0	83	0.02	0.00
AFRITRAMP	23	0	23	0.01	0.00
ARKAS LINE	9,567	0	9,567	2.13	0.08
CHINA OCEAN SHIPPING	32,236	0	32,236	7.17	0.27
CMA CGM	11,299	0	11,299	2.51	0.09
EUKOR CAR CARRIERS	126	0	126	0.03	0.00
G.N.P.C	369	0	369	0.08	0.00
GMT SHIPPING	52,269	0	52,269	11.63	0.43
GOLD STAR LINE	15,874	0	15,874	3.53	0.13
GRIMALDI LINES	9,012	0	9,012	2.01	0.07
HAPAG-LLOYD	29,720	0	29,720	6.61	0.25
HC TRADING	752	0	752	0.17	0.01
MAERSK LINE	128,283	0	128,283	28.54	1.06
MEDITERRANEAN SHIPP. CO	66,883	0	66,883	14.88	0.55
MEDKON LINES	21	0	21	0.00	0.00
MESSINA LINES	972	0	972	0.22	0.01
NILEDUTCH	5,347	0	5,347	1.19	0.04
OCEAN NETWORK EXPRESS PTE	5,292	0	5,292	1.18	0.04
OTHER	43,041	0	43,041	9.58	0.36
PACIFIC INTL. LINES	14,876	0	14,876	3.31	0.12
SIKA KORABEA CO. LTD	17,288	0	17,288	3.85	0.14
UNIVERSAL AFRICA LINE	2,715	0	2,715	0.60	0.02
ZIM LINE	3,399	0	3,399	0.76	0.03
<b>SUB-TOTAL</b>	<b>449,446</b>	<b>0</b>	<b>449,446</b>	<b>100.00</b>	<b>3.72</b>
<b>DRY BULK</b>					
CARMEUS TRADING	32,457	0	32,457	0.52	0.27
CHINA OCEAN SHIPPING	102	0	102	0.00	0.00
CMA CGM	0	2,623	2,623	0.04	0.02
DS NORDEN	51,622	0	51,622	0.83	0.43
ED&F MAN SHIPPING	28,000	0	28,000	0.45	0.23
GHANA NUTS CO. LTD	0	2,006	2,006	0.03	0.02
GMT SHIPPING	355	0	355	0.01	0.00
GRIMALDI LINES	0	4,930	4,930	0.08	0.04
HAPAG-LLOYD	0	352	352	0.01	0.00
HC TRADING	716,251	3,000	719,251	11.54	5.96
I.M.T.	0	3,950,629	3,950,629	63.41	32.74
LH SHIPPING PTE LTD	30,433	0	30,433	0.49	0.25
MAERSK LINE	724	51,238	51,962	0.83	0.43
MEDITERRANEAN SHIPP. CO	3,214	79,467	82,681	1.33	0.69
NORDEN A/S	31,975	0	31,975	0.51	0.26

OLDENDORFF CARRIERS GMBA	42,000	0	42,000	0.67	0.35
OTHER	562,718	190,959	753,677	12.10	6.25
PACIFIC BASIN	38,500	0	38,500	0.62	0.32
SANTA FISHERIES GH. LTD	7,500	0	7,500	0.12	0.06
SEVENLOG LTD	200,251	0	200,251	3.21	1.66
SIGMA SHIPPING	26,658	0	26,658	0.43	0.22
TRANSATLANTIC COMMODITIES PTE LTD	22,451	0	22,451	0.36	0.19
WESTERN BULK CARRIERS AS	54,350	0	54,350	0.87	0.45
WIN SHIPPING	40,100	0	40,100	0.64	0.33
UNICARGO LINES	0	7,000	7,000	0.11	0.06
UNIVERSAL AFRICA LINE	0	9,000	9,000	0.14	0.07
YORK OVERSEAS	72,030	0	72,030	1.16	0.60
<b>SUB-TOTAL</b>	<b>1,961,692</b>	<b>4,301,204</b>	<b>6,230,439</b>	<b>100.00</b>	<b>51.90</b>
<b>LIQUID BULK</b>					
ALPHA PETROLEUM	13,039	0	13,039	0.93	0.11
ARKAS LINE	113	0	113	0.01	0.00
BLUE OCEAN INVESTMENTS	190,081	0	190,081	13.51	1.58
BP OIL INTERNATIONAL LTD	551,510	0	551,510	39.19	4.57
BP SHIPPING LTD	35,760	0	35,760	2.54	0.30
CHASE PETROLEUM	57,325	0	57,325	4.07	0.48
CIRRUS OIL SERVICES	24,963	0	24,963	1.77	0.21
FUELTRADE	39,857	0	39,857	2.83	0.33
GAC HUB	35,404	0	35,404	2.52	0.29
GLENCORE ENERGY	4,203	0	4,203	0.30	0.03
I.M.T	10,880	0	10,880	0.77	0.09
INCHCAPE SHIPPING SERV.	35,594	0	35,594	2.53	0.29
JUWEL ENERGY	10,000	0	10,000	0.71	0.08
LITASCO	15,010	0	15,010	1.07	0.12
MAERSK LINE	299	0	299	0.02	0.00
MEDITERRANEAN SHIPP. CO	467	0	467	0.03	0.00
OTHER	179,231	3,657	182,888	13.00	1.52
PACIFIC INTL. LINE	0	0	0	0.00	0.00
TRAFIGURA PTE LTD	59,466	0	59,466	4.23	0.49
UNIVERSAL AFRICA LINE	19	0	19	0.00	0.00
VITOL	146,365	0	146,365	10.40	1.21
WILMAR AFRICA LTD	7,009	0	7,009	0.50	0.06
<b>SUB-TOTAL</b>	<b>1,416,594</b>	<b>3,657</b>	<b>1,407,099</b>	<b>100.00</b>	<b>11.77</b>
<b>GRAND TOTAL</b>	<b>6,346,678</b>	<b>5,719,700</b>	<b>12,066,378</b>	<b>100.00</b>	<b>100.00</b>

## GHANA SHIPPERS' AUTHORITY

TABLE 15 PERFORMANCE OF SHIPPING AGENTS IN GHANA'S SEABORNE TRADE - JAN - JUNE. 2019

## IMPORT AND EXPORT - TEMA - TAKORADI

	<u>IMPORT</u>	<u>EXPORT</u>	<u>TOTAL</u>	<u>% SHARE / TRADE TYPE</u>	<u>%SHARE</u>
<b>LINER</b>					
AFRICA CARGO CENTRAL LTD	1,091	0	1,091	0.03	0.01
A&J SHIPPING SERVICES	23,896	0	23,896	0.61	0.20
ANDIPEX CO. LTF	10,832	0	10,832	0.28	0.09
ANTRAK GH. LTD	20,553	10,111	30,664	0.78	0.25
ARKAS GH. LTD	56,731	49,498	106,229	2.70	0.88
BAJ FREIGHT	8,247	709	8,956	0.23	0.07
BLUE FUNNEL GH. LTD	14	0	14	0.00	0.00
COMEXAS GH. LTD	15,999	14,053	30,052	0.76	0.25
CONSOLIDATED SHIPPING AGENCIES LTD	107	0	107	0.00	0.00
COSCO SHIPPING LINE GHANA CO LTD	71,394	130,992	202,386	5.14	1.68
CMA CGM GH. LTD	0	173,108	173,108	4.40	1.43
DAMCO LOGISTICS GH. LTD	8,500	0	8,500	0.22	0.07
DELMAS SHIPPING GHANA	69,806	0	69,806	1.77	0.58
DOLPHIN SHIPP. SERVICES	1,703	0	1,703	0.04	0.01
EOLIS GHANA LIMITED	41,715	47,151	88,866	2.26	0.74
FACULTY LOGISTICS LTD	1,760	0	1,760	0.04	0.01
GLOBAL CARGO & COMMODITIES	93,733	0	93,733	2.38	0.78
GMT SHIPPING LTD	7,058	0	7,058	0.18	0.06
GRIMALDI GH. LTD	75,617	42,462	118,079	3.00	0.98
HAFENAGENTUR GHANA LTD	2,712	0	2,712	0.07	0.02
HAPAG-LLOYD GH. LTD	180,597	81,540	262,137	6.66	2.17
HASS LOGISTICS GH. LTD	25,886	0	25,886	0.66	0.21
HULL BLYTH GH. LTD	36,143	1,730	37,873	0.96	0.31
INCHCAPE SHIPPING SERVICES	41,692	0	41,692	1.06	0.35
INTERMODAL SHIPP. AGENCY GH. LTD	83,441	102,941	186,382	4.74	1.54
KHUDA SERVICE	7,827	0	7,827	0.20	0.06
KOYANKS COMPANY LIMITED	6,528	0	6,528	0.17	0.05
MACRO SHIPP.LTD	18,788	0	18,788	0.48	0.16
MAERSK GH. LTD	537,163	243,439	780,602	19.84	6.47
MAP SHIPPING LTD	12,000	0	12,000	0.31	0.10
MARITIME AGENCIES	466	1,231	1,697	0.04	0.01
MARINE & ENERGY SERVICES GH. LTD	4,470	197	4,667	0.12	0.04
MOL GHANA LTD	20	0	20	0.00	0.00
MSCA GH. LTD	356,463	220,232	576,695	14.66	4.78



OCEAN NETWORK EXPRESS GHANA LTD	25,780	59,682	85,462	2.17	0.71
OIL & MARINE AGENCIES	21,052	0	21,052	0.54	0.17
OOCL GH. LTD	6,480	4,832	11,312	0.29	0.09
PIL GHANA LTD	64,367	60,114	124,481	3.16	1.03
PORTS MARINE LTD	10,962	0	10,962	0.28	0.09
SAFMARINE	0	152,626	152,626	3.88	1.26
SANTA SHIPPING AGENCY LTD	41,000	0	41,000	1.04	0.34
SCANSHIP GHANA LIMITED	66,672	9,522	76,194	1.94	0.63
SDV GHANA LTD	1,620	0	1,620	0.04	0.01
SEVENLOG LTD	127,710	311	128,021	3.25	1.06
SHARAF SHIPPING AGENCY LIMITED	5,277	0	5,277	0.13	0.04
STARDEX MARINE CONSULT	11,268	0	11,268	0.29	0.09
SUPERMARITIME GHANA LIMITED	250,623	8,361	258,984	6.58	2.15
TRAMSCO SHIPPING	600	0	600	0.02	0.00
UNITED ARAB SHIPPING AGENCIES	4	0	4	0.00	0.00
UMAL SHIPPING AGENCY GH LTD TEMA	29,000	0	29,000	0.74	0.24
WATER FRONT ALL SERVICES LIMITED	33,500	0	33,500	0.85	0.28
WESTERN FREIGHT AND LOGISTICS LTD	85	0	85	0.00	0.00
<b>SUB-TOTAL</b>	<b>2,518,948</b>	<b>1,414,842</b>	<b>3,933,790</b>	<b>100</b>	<b>32.60</b>
<b><u>BREAK BULK</u></b>					
ANTRAK GH. LTD	1,876	0	1,876	0.42	0.02
ARKAS GHANA LTD TEMA	9,567	0	9,567	2.13	0.08
BAJ FREIGHT	457	0	457	0.10	0.00
COMEXAS GH. LTD	8,062	0	8,062	1.79	0.07
CONSOLIDATED SHIPPING AGENCIES LTD	311	0	311	0.07	0.00
COSCO SHIPPING LINE GHANA LTD	12,839	0	12,839	2.86	0.11
DELMAS SHIPPING GHANA	11,299	0	11,299	2.51	0.09
EOLIS GHANA LIMITED	82	0	82	0.02	0.00
FACULTY LOGISTICS	10,000	0	10,000	2.22	0.08
GLOBAL CARGO & COMMODITIES	17,288	0	17,288	3.85	0.14
GMT SHIPPING LTD	57,496	0	57,496	12.79	0.48
GRIMALDI GHANA LTD.	8,882	0	8,882	1.98	0.07
HAFENAGENTUR GHANA LTD TEMA	314	0	314	0.07	0.00
HAPAG-LLOYD GH. LTD	29,619	0	29,619	6.59	0.25
HULL BLYTH GHANA	878	0	878	0.20	0.01
INTERMODAL SHIPP. AGENCY GH. LTD	19,273	0	19,273	4.29	0.16
MAERSK GH. LTD	128,283	0	128,283	28.54	1.06
MARINE AND ENERGY SERVICES GH LTD	2,056	0	2,056	0.46	0.02
MSCA GH. LTD	66,883	0	66,883	14.88	0.55
OCEAN NETWORK EXPRESS GHANA LTD	5,292	0	5,292	1.18	0.04

OIL AND MARINE AGENCIES	101	0	101	0.02	0.00
ORIENT OVERSEAS CONTAINER LINES	1,009	0	1,009	0.22	0.01
PIL GHANA LTD	14,876	0	14,875	3.31	0.12
SCANSHIP GH LTD	14,300	0	14,299	3.18	0.12
SILVERMARITIME GH. LTD	18,000	0	18,000	4.00	0.15
SUPERMARITIME GH. LTD	401	0	401	0.09	0.00
WATER FRONT ALL SERVICES LIMITED	10,000	0	10,000	2.22	0.08
<b>SUB-TOTAL</b>	<b>449,443</b>	<b>0</b>	<b>449,443</b>	<b>100</b>	<b>3.72</b>
<b>DRY BULK</b>					
ANTRAK GH. LTD	1,314	0	1,314	0.02	0.01
BLUESEA MARITIME	0	7,000	7,000	0.11	0.06
CMA CGM GH. LTD	0	2,623	2,623	0.04	0.02
COMEXAS GH. LTD	0	9,000	9,000	0.14	0.07
COSCO SHIPPING LINES GHANA CO LTD	102	0	102	0.00	0.00
DAMCO LOGISTICS GHANA LTD	72,030	0	72,030	1.15	0.60
GETMA GHANA LTD	2,489	0	2,489	0.04	0.02
GMT SHIPPING LIMITED	355	0	355	0.01	0.00
HAFENAGENTUR GHANA LTD TEMA	170,241	0	170,241	2.72	1.41
HAPAG-LLOYD GH. LTD	0	352	352	0.01	0.00
HULL BLYTH GH. LTD	1,130,302	3,000	1,133,302	18.10	9.39
INCHCAPE SHIPPING SERVICES	14,826	0	14,826	0.24	0.12
MACRO SHIPPING GH. LTD	0	528,529	528,529	8.44	4.38
MAERSK GH. LTD	724	51,238	51,962	0.83	0.43
MSCA GHANA TEMA	3,214	79,467	82,681	1.32	0.69
SANTA SHIPPING AGENCY LTD	7,500	0	7,500	0.12	0.06
SCANSHIP GHANA LIMITED	61,799	4,930	66,729	1.07	0.55
SEVENLOG LIMITED	292,009	0	292,009	4.66	2.42
STAR MARITIME GH. LTD	0	14,500	14,500	0.23	0.12
SUPERMARITIME GH. LTD	172,329	3,598,558	3,770,886	60.21	31.25
TIDE-SHIPS MARINE CONSULT LTD	0	2,006	2,006	0.03	0.02
WESTERN FREIGHT AND LOGISTICS LTD	32,457	0	32,457	0.52	0.27
<b>SUB-TOTAL</b>	<b>1,961,692</b>	<b>4,301,203</b>	<b>6,262,895</b>	<b>100</b>	<b>51.47</b>
<b>LIQUID BULK</b>					
AFRICA INTERGRATED SERVICES GHANA	44,725	0	44,725	3.15	0.37
ARKAS GHANA LTD TEMA	113	0	113	0.01	0.00
BULKSHIP & TRADE LTD	80,179	0	80,179	5.65	0.66
COMEXAS GHANA LTD TEMA	19	0	19	0.00	0.00
INCHCAPE SHIPPING SERVICES	720,185	0	720,185	50.71	5.97
MAERSK GH. LTD	299	0	299	0.02	0.00

MSCA GHANA TEMA	467	0	467	0.03	0.00
OIL & MARINE AGENCIES	541,051	0	541,051	38	4.48
SUPERMARITIME GHANA LIMITED	26,076	3,657	29,733	2.09	0.25
TIGER HAULAGE SHIPPING AGENCY LTD	3,480	0	3,480	0.25	0.03
<b>SUB-TOTAL</b>	<b>1,416,595</b>	<b>3,657</b>	<b>1,420,252</b>	<b>100</b>	<b>11.77</b>
<b>GRAND TOTAL</b>	<b>6,346,679</b>	<b>5,719,702</b>	<b>12,066,381</b>	<b>100</b>	<b>100</b>